

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor	Regen Infrastructure and Services Private Limited (Formerly Known as Renewable Energy Generation Private Limited)
2.	Date of incorporation of corporate debtor	04 th January 2008
3.	Authority under which corporate debtor is incorporated / registered	ROC-Chennai
4.	Corporate identity number / limited liability identification number of corporate debtor	U40106TN2008PTC065937
5.	Address of the registered office and principal office (if any) of corporate debtor	Sivanandam, 1st Floor, New No.1, Pulla Avenue, Shenoy Nagar, Chennai - 600030, TamilNadu.
6.	Insolvency commencement date of the corporate debtor	19th February 2020
7.	Date of invitation of expression of interest	15th October 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Corporate Debtor's Website : http://regeninfraservices.com/
9.	Norms of ineligibility applicable under section 29A are available at:	Refer Section 29A of IBC Code (https://ibbi.gov.in/uploads/legalframework/2020-09-23-232605-8ldhg-e942e8ee824aa2c4ba4767b93aad0e5d.pdf)
10.	Last date for receipt of expression of interest	31st October 2020
11.	Date of issue of provisional list of prospective resolution applicants	03rd November 2020
12.	Last date for submission of objections to provisional list	06th November 2020
13.	Date of issue of final list of prospective resolution applicants	10th November 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	06th November 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Access will be given through Virtual Data, Room to the Final list of Prospective , Resolution Applicants on executing a Confidentiality Undertaking with the Resolution Professional / Corporate Debtor. Continued access to the virtual data-room and further participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulation, 2016.
16.	Last date for submission of resolution plans	11th December 2020
17.	Manner of submitting resolution plans to resolution professional	Details to form part of the request for resolution plan mentioned in point 15 above.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	08th January 2021
19.	Name and registration number of the resolution professional	Ms. Renuka Devi Rangaswamy Registration Number: IBBI/IPA-001/IP-P- 01863/2019 -2020/12871
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Ms. Renuka Devi Rangaswamy Address: Arthi Illam, #9, Jothi Nagar, 3rd Street, Uppilpalayam Post, Coimbatore, Tamil Nadu-641015.Email: jrassociatescbe@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Address: Arthi Illam, #9, Jothi Nagar, 3rd Street, Uppilpalayam Post, Coimbatore, Tamil Nadu-641015.Email: jrassociatescbe@gmail.com
22.	Further Details are available at or with	Corporate Debtor's Website : http://regeninfraservices.com/
23.	Date of publication of Form G	15th October 2020

Notes:

- Pursuant to the Fourth meeting of the Committee of Creditors ("CoC") of Regen Infrastructure and Services Private Limited held on 13th October 2020, the CoC members decided to call for Expression of Interest from the prospective Resolution Applicants of Regen Infrastructure and Services Private Limited.
- The terms and conditions of the resolution plan submission bid process may be changed/amended/abandoned/cancelled/extended or modified at any stage thereof.
- The RP under instructions from Committee of Creditors reserves the right to accept or reject or disqualify any prospective bidder at any stage of process without assigning any reason and without any notice or liability.
- Any extension in time lines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may have to be updated regarding clarifications, modifications, amendments or extensions etc. by corresponding with the RP only through email or mobile number provided elsewhere in the advertisement.

Ms. Renuka Devi Rangaswamy
Resolution Professional for Regen Infrastructure and Services Private Limited

Regn No:IBBI/IPA-001/IP-P-01863/2019 -2020/12871
Address: Arthi Illam 9, Jothi Nagar, 3rd Street,
Uppilpalayam Post, Coimbatore, Tamil Nadu-641015

Date : 15.10.2020
Place: Coimbatore